

VIGGO C. FISH
Direct Dial: 603.230.4412
Email: viggo.fish@mclane.com
Admitted in NH
11 South Main Street, Suite 500
Concord, NH 03301
T 603.226.0400
F 603.230.4448

May 16, 2024

Mr. Daniel C. Goldner Chairman New Hampshire Site Evaluation Committee 21 South Fruit Street, Sui Concord, NH 03301-2429

Re: Docket No. 2024-01

Joint Petition to Change Ownership of the PNGTS

Petitioners' Revised Attachment 1

Dear Chairman Goldner:

On March 26, 2024, the Petitioners in the above referenced proceeding jointly petitioned for approval of a change of ownership of the Portland Natural Gas Transmission System ("PNGTS") pursuant to RSA 162-H:8. Attachment 1 to the Petition included the pre- and post-closing organizational charts of BlackRock Global Infrastructure Fund IV, SCSp ("BGIF IV") and North Haven Infrastructure Partners III (AIV-B) SCSp ("NHIP III") (the "Buyers"). Since the filing of the Petition, BGIF IV established new downstream corporate intermediaries that resulted in a slight change to the Buyers' organizational charts included in Attachment 1. Accordingly, Petitioners are filing a revised Attachment 1 that includes the revised pre- and post-organizational charts to reflect this change. The revised Attachment 1 is enclosed with this cover letter.

This filing is being made electronically with hand-delivery to follow pursuant to Site 202.23.

Sincerely,

Viggo C. Fish

Cc: Drew Biemer, Administrator